**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 12 August 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN665”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 16 August 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN665

**Nominal Issued** R60,000,000.00

**Issue Price** 100%

**Coupon** 5.875% (3 Month JIBAR as at 16 Aug 2021 of 3.675% plus 220bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 February 2023

**Books Close Date** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 27 February, 27 May, 27 August, 27 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 16 August 2021

**Date Convention** Modified Following

**Interest Commencement Date** 16 August 2021

**First Interest Payment Date** 27 August 2021

**ISIN No.** ZAG000178880

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN665%20PricingSupplement1608.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN665%20PricingSupplement1608.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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